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Juncus bulbosus as a pioneer species in acidic lignite mining lakes: Source of inorganic carbon assimilation and phosphorus uptake kinetics

by

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Zusammenfassung: Die Zwiebel-Binse (*Juncus bulbosus* L.) ist die Pionierpflanze in extrem sauren Tagebaurestseen des Lausitzer Braunkohlenreviers. Die pflanzenfeindlichen Bedingungen in den Restlöchern läßt auf das Vorhandensein von Anpassungsmechanismen schließen, die es der Pflanze erlauben, in diesem Milieu zu überleben und den Mangel an anorganischem Kohlenstoff sowie an Phosphor auszugleichen. Röntgenbeugungsanalysen zeigten, daß die Eisenplatten um die Wurzel hauptsächlich aus Goethit besteht, der in Anwesenheit von CO₂ gebildet wird. Die Rasterelektronenmikroskopie-Aufnahmen der Eisenplatten sind durch einen Freiraum zwischen Wurzel und Sandkörnern gekennzeichnet. Dieses ungewöhnliche Milieu wird von Mikroorganismen besiedelt. Chemische Analysen zeigten, daß die Eisenplatten Spuren mehrerer Wurzelexsudate enthalten. Dieses Ergebnis läßt auf eine Interaktion zwischen der mikrobiellen Komponente auf der Wurzeloberfläche und den Wurzelexsudaten unter den Eisenplatten (mineralfreier Raum) schließen. Dieser Mechanismus könnte für Kohlenstoff- und Phosphorkreisläufe in diesem Ökosystem von Bedeutung sein. Außerdem ist die Aufnahme dieser Elemente ein wichtiger Prozeß für die pH-Pufferkapazität innerhalb der Eisenplatten.

Summary: Bulbous rush (*Juncus bulbosus* L.) initiates the plant colonization in acidic mining lakes in the Lusatian mining district. The extreme and hostile site conditions in mining lakes suggest the presence of adaptive mechanisms that enable bulbous rush to survive and overcome inorganic carbon stress and phosphorus deficiency in those ecosystems. Powder X-ray diffraction (XRD) showed that the iron oxide of the plaque is mainly goethite that has been developed in the presence of CO₂. Scanning electron microscopy shows that the iron plaques around the root are characterized by the presence of a mineral-free space between the root and the sand grains. This unusual microenvironment is inhabited by colonies of microorganisms. Chemical analyses revealed that the iron plaque contains several trace concentrations of roots exudates. The results suggest that there are interactions of the microbial component embedded on the root surface and the root exudates beneath the iron plaque (i.e. micro-space). This pathway may be important for carbon and

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phosphorus cycling in man-made ecosystems. Furthermore the assimilation of those elements by the plant is a significant process for pH buffering capacity inside the iron plaque.

Introduction

Acidic mining lakes resulting from coal mining operations in the eastern part of the Federal Republic of Germany have been regarded as environmental disasters. But for researchers, these man-made ecosystems offer a remarkable research opportunity (CHARLES 1998). In the Lusatian area alone, more than 100 lakes of various sizes contain water having a pH between 2.5 and 3.5 and concentrations of dissolved iron, manganese and aluminum at levels highly toxic or lethal to most plant species. Despite the extreme conditions, bulbous rush (*Juncus bulbosus* L.) was recognized as a pioneer species of the littoral areas of these lakes (PIETSCH 1979). The presence of an adaptive mechanism has been long speculated but remains an unresolved question. A recent study (CHABBI 1999) has shown that the plant responds to toxic compounds through a sophisticated ecophysiological adaptation. This report explores the effective interactions of root excreted compounds and microorganisms beneath an iron plaque formed on roots as key processes enabling the plant to avoid inorganic carbon limitation and phosphorus deficiency in the extreme environment of acidic mining lakes.

Material and Methods

Sites: Our investigations were carried out in Senftenberg See (lake SFB) and Koyn-Plessa (Lakes numbers 108 and 109) of the Lusatian mining district in the eastern part of the Federal Republic of Germany (54₀₆ - 57₀₆ & 54₃₀ - 57₀₆; map references: 1/50 000, L 45-46 & L 45-48). These lakes are the final result of lignite mining that lasted for decades. The water levels fluctuate depending largely on ground water. The substrate is mainly Pleistocene-Sand with little Tertiary material (Senftenberg See) and Tertiary material rich in pyrite at Koyn-Plessa district. *Juncus bulbosus*, floating and submersed stands, is the dominant macrophyte species in the littorals of these lakes.

Plant material: On August 5, 1997, turgid and structurally intact living roots were collected at the sampling sites from both the sediment of acid lignite mine sediment rich in iron (roots with iron plaque formation) and the sediment of gravel pit poor in iron (control roots without iron plaque formation). Root collection were carefully carried out with a stainless steel shovel, keeping the root and soil intact. Afterwards the roots were placed in plastic bags, transported to the lab and stored overnight at 4° C. Root and soil were separated using de-ionised water. Root material with iron plaques was used for scanning electron microscopy and energy dispersive X-ray detector (SEM & EDX) investigations. The trace elements of root exudates in iron plaques were determined by chemical analysis.

Powder X-ray diffraction (XRD) of the rhizosphere of *Juncus bulbosus*: Roots with iron oxide plaque were quick-frozen, and freeze-dried. After 24 hours, the iron oxide around the roots (iron plaque) was separated from the roots and gently ground by hand. X-ray diffraction analyses of the powdered specimens were conducted using Co-K α radiation as described by BIGHAM et al. (1990).

Scanning electron microscopy (SEM): For SEM, fresh roots segment with iron plaques (10 mm distance to apex) were fixed with 2.5 % glutaraldehyde in 0.1 M cacodylate buffer, pH 7.4 at 4° C overnight. After gently washing with buffer solution, segments were postfixed with 1% OsO₄ for 2 h, dehydrated with acetone and embedded in epoxy resin (SPURR 1969). After polymerization at 70° C for 24 h, specimens were cut into 4-mm sections, mounted on aluminum specimen mounts with epoxy resin. After gently grinding the specimens were polished and coated with carbon. The specimens were investigated with a SEM (Zeiss DSM 962) at 20 kV with a working distance of 25 mm using a backscattering electron detector and an energy dispersive X-ray detector (Oxford Instruments, Link ISIS).

Chemical analysis of trace elements of root exudates in iron plaque: For trace elements of root exudates, iron plaque was carefully separated from fresh root segment to expel iron plaque solution using a specially equipped cooling centrifuge, keeping sample temperature at 4° C, at 12 000 rev. min⁻¹, for 1 h. The amounts of exudates have been determined by ion chromatograph following the procedure described by SHEN et al. (1996) using a supported liquid membrane enrichment technique.

Results and Discussion

Juncus bulbosus was characterized as having an extensive plaque surrounding the roots (Fig. 1 b). The sediment oxygenation and subsequent increase of E_h results in oxidation of Fe²⁺ to Fe³⁺ which leads to the formation of iron oxide plaques (CHABBI 1999). Iron plaque formation is known to serve as a protective mechanism against the entry of phytotoxic levels of reduced elements into the root cells (CHABBI et al. 1998). In spite of the well-designed research reported on iron plaque formation, the specific nature of the processes involved in the protective mechanisms within species is not clear (MENDELSSOHN et al. 1995).



Fig. 1: Roots of *Juncus bulbosus* without iron plaque (white root) (A), and with iron plaque (B) clearly visible as a reddish brown precipitate; scale bar is 200 µm. The photo on the right (C) shows floating and submerged dense stand of *Juncus bulbosus* in lake SFB.

XRD indicated that the oxide deposit is rich in goethite (Fig. 2) which has an average crystal size (mean coherence length perpendicular to (110)) of only ca. 10 nm, as calculated from the corrected full width at half height of the (110) reflection using the Scherrer formula (SCHWERTMANN & FITZPATRICK 1977). This type consisting of very small goethite crystals form commonly from oxidation of Fe^{2+} in surface environments at ambient temperatures under circumneutral conditions (for a review see CORNELL & SCHWERTMANN 1996). CHEN, DIXON & TURNER (1980)

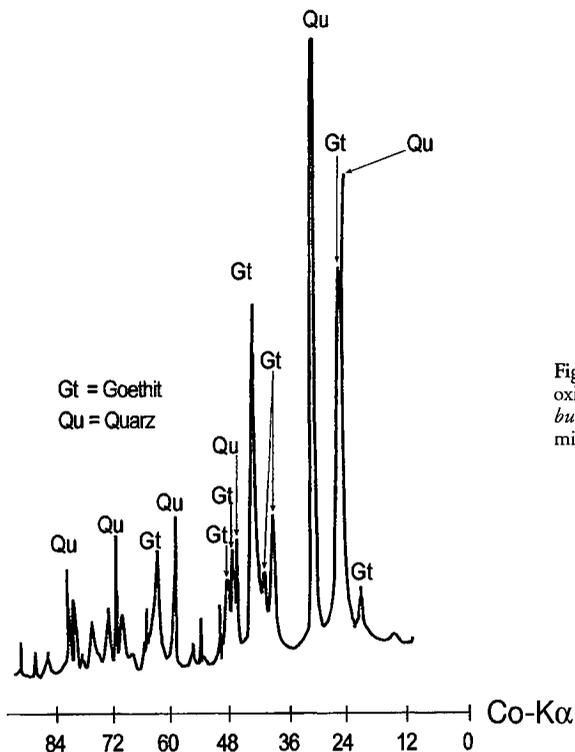


Fig. 2: X-ray diffraction pattern of oxidised roots channels from *Juncus bulbosus* growing in acid lignite mine sediment.

were the first to observe goethite in rice roots deposits. SCHWERTMANN (1959) and CARLSON & SCHWERTMANN (1990) demonstrated in laboratory experiments that CO_2 in the oxidation environment favored goethite ($\alpha\text{-FeOOH}$) over lepidocrocite ($\gamma\text{-FeOOH}$) formation. By thin-sectioning a root concretion (so-called pipe stem), SCHWERTMANN & FITZPATRICK (1977) showed that the inner part close to the root was rich in goethite, whereas lepidocrocite dominated in the outer part. From this I conclude that the release of CO_2 by the *Juncus* root/micro-organisms has fostered goethite formation.

It is assumed that inorganic carbon is a limiting factor for primary production in extremely acidic lakes (GOLDMAN, OSWALD & JENKINS 1974). Moreover much evidence in the literature indicated that the rates of carbon uptake by roots of aquatic plants (SØNDERGAARD & SAND-JENSEN 1979) can be higher than uptake by their shoots particularly in acid lakes. The extreme acidity ($\text{pH} < 3.5$) combined with shallow acid lakes lead to a low concentration of the CO_2 (0.43 mg L⁻¹, CHABBI unpubl. material) around the leaves of *Juncus bulbosus*. NIXDORF, WOLLMANN &

DENEKE (1998) reported that the concentration of DIC in the study lakes is very low and is below the level of detection ($< 0.5 \text{ mg C L}^{-1}$). A subsequent study (KAPFER 1998) documented that DIC produced by microbial activities (e.g. sulfate reduction, denitrification, respiration) in the sediment is rapidly lost to the atmosphere. Published evidences however, demonstrated that inorganic carbon controls the growth dynamics of *Juncus bulbosus* and its competitive ability increases with increasing CO_2 in the system (ROELOFS, SCHURKES & SMITS 1984, WETZEL, BRAMMER & FORSBERG 1984; SVEDÅNG 1992). The question then is how *Juncus bulbosus* avoid inorganic carbon limitation in acidic mining lakes?

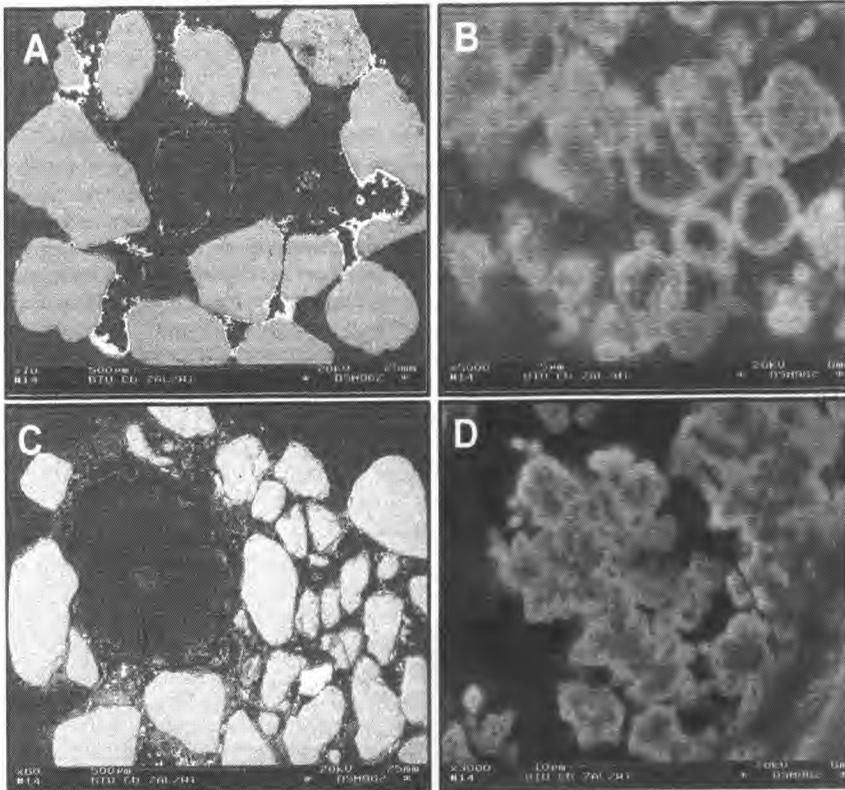


Fig. 3: Scanning electron microscopy of *Juncus bulbosus* root with iron plaque (10 mm distance to apex) taken from lake SFB (a) and lake n° 108 (c); visible micro-space between the root surface (centre) and the mineral component. Figures (b) and (d) represent the microbial component between the root surface and the mineral component with the red precipitate (in figures a and c).

Transverse sections of oxidized root channels show that the root is covered by quartz and iron oxide, mainly Goethite. Between the root and the sand grains exists a mineral-free space (Fig. 3 a, c) which is inhabited by colonies of micro-organisms (Fig. 3 b, d). The microbial component is quite interesting since observations show that the bacteria are true rhizobacteria attached to or embedded on the root surface beneath the iron plaque. This is in contrast to typical "iron associated bacteria" that one would expect to be literally coated with iron (BROCK & GUSTAFSON 1976).

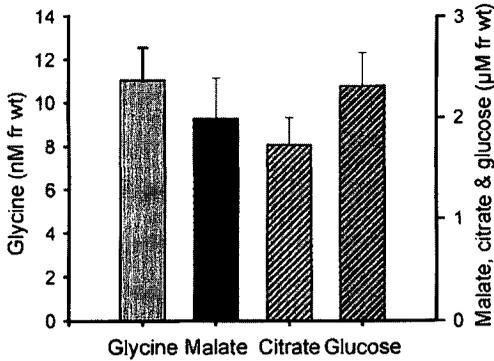


Fig. 4: Trace of root exudates extracted from iron plaque surrounding the roots of *Juncus bulbosus*.

The investigation of iron plaque (Fig. 4) revealed that this material contained several concentrations (nano- to micromolar) of malate, citrate, glucose and glycine which likely increased with plant stress (HALE et al. 1978; HALE & MOORE 1979; CURL & TRELOVE 1986) and thereby provided micro-organisms with available substrates for metabolism. These exudates may also function as complexing ligands (FRANCIS et al. 1992) for toxic metal immobility/and or in sequestering nutrients such as phosphorus for uptake by the plant (JONES et al. 1996). The feedback involving stress, quantity of exudates, and microbial establishment in this unusual rhizosphere environment may have beneficial effects that promote survival and plant growth in acidic mining lakes. The discovery of this unique microenvironment challenges current ideas about inorganic carbon assimilation and phosphorus uptake in such ecosystems. I believe that the micro-organisms likely metabolize root exudates to different extents and thereby cause an increase in carbon dioxide released in micro-space (Fig. 5). Furthermore the formation of iron plaque around root surfaces may prevent the loss of this inorganic carbon from the system. It is pos-

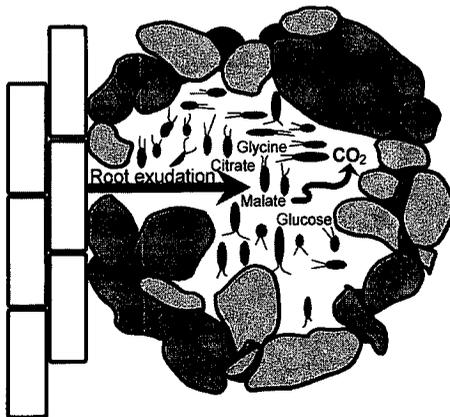


Fig. 5: Iron plaque formation, root exudates and microbial interactions in the micro-space.

sible that *Juncus bulbosus* conserves some of its carbon by exploiting the accessory CO₂ produced in the micro-space. This would accord with the finding of WETZEL, BRAMMER & FORSBERG (1984) who concluded that a substantial part (1/4 - 1/3) of the photosynthetically fixed CO₂ by *Juncus bulbosus* is derived from root uptake.

It is well known that ferrous iron oxidation and protons release from the roots generated acidification (AHMAD & NYE 1990, BEGG et al. 1994). These two sources of acidity can produce large changes in pH close to roots and may exacerbate the plant's problem in already acid sediments. Net CO₂ assimilation may remove some of the acidity produced in the Fe²⁺ oxidation and in the cation-anion intake imbalance from the micro-space as follows:

$\text{HCO}_3^- + \text{H}^+ \rightarrow \text{CO}_2 + \text{H}_2\text{O}$ (BEGG et al. 1994). This reaction that may cause an increase in pH in the micro-space. It is suggested that *Juncus bulbosus* is not suffering from the acidity generated from the two processes mentioned above neither from the external pH. The dominate stands of *Juncus bulbosus* (Fig. 1) in acid mine lignite sediment suggest that the acidity and alkalinity generation in the micro-space may occur simultaneously/and or sequentially and that the plant fully controls these processes.

Several reports in the literature suggest that iron plaque on roots can influence phosphorus uptake by the affected plant due to the adsorption of phosphorus to iron-hydroxide (iron plaque) (Jaynes & Carpenter 1986, Wigand & Stevenson 1997, Christensen & Wigand 1998). The high relationships found between solid phase inorganic phosphorus and iron plaque (Fig. 6) suggest that phosphorus was in a form less available for direct uptake. The tissue - phosphorus content of the

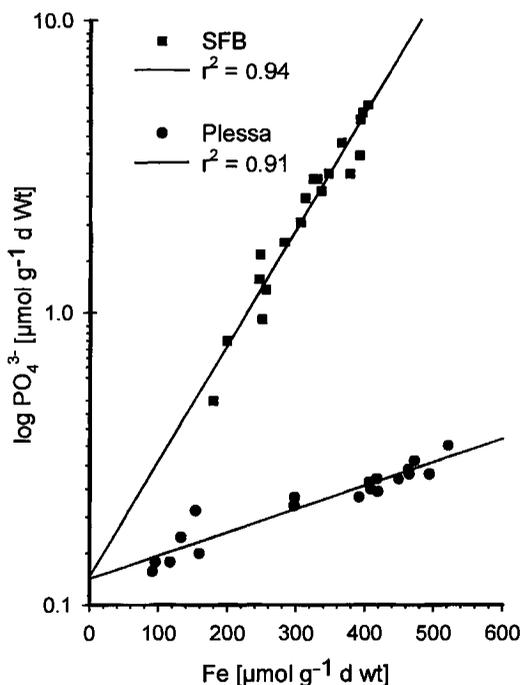


Fig. 6: Regression relationships of solid-phase inorganic phosphorus and iron plaque on the roots of *Juncus bulbosus* in two different vegetated sediments. Each value represents a single plant.

plant however, was at a level for optimal nutrition (0.02 & 0.03 mmol g⁻¹ d wt; CHABBI et al. 1998) even though goethites typically exhibit a high capacity for phosphorus binding (SCHWERTMANN & TAYLOR 1977). The P status in plant tissue was further approved by using the model of VERHOEVEN et al. (1996) (Fig. 7) which

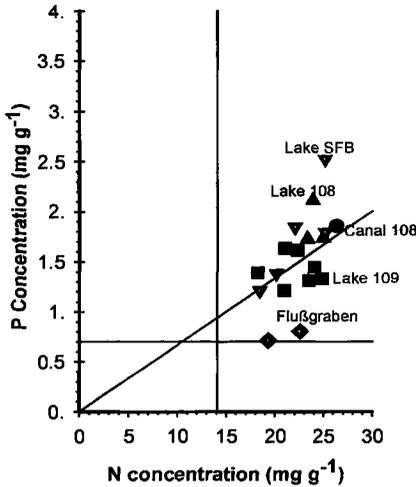


Fig. 7: Nitrogen (N) and phosphorus concentrations in the shoots of *Juncus bulbosus* (mg g⁻¹ d wt). The horizontal and vertical lines indicate the critical P and N concentrations respectively. The line through the origin represents an N:P of 15 according to VERHOEVEN et al. 1996.

shows that most of our values are above the critical level for either N and P. The plant also does not support mycorrhizal associations that could mediate the process of solubilization of P bound to metals within the plaques. Bacterial metabolites, other than siderophores (i.e. phytochelators), however, are likely important in P solubilization and uptake patterns. The high P and K concentrations in the micro-space (Fig. 8) as shown by EDX support the hypothesis regarding P solubilization

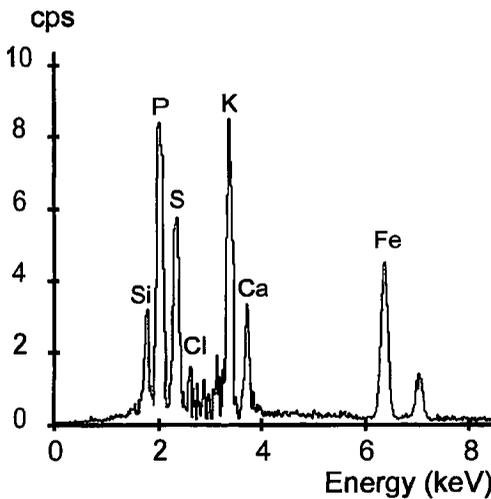


Fig. 8: Energy-dispersive X-ray analysis of the chemical characteristics in the micro-space.

and uptake kinetics inside the micro-space. It seems that iron plaque did not cause any decrease in the absorption of potassium and phosphorus as it has, on the contrary, been demonstrated in rice plants (YOSHIDA 1981, Benckiser et al. 1984) or in *Lobelia dortmanna* (CHRISTENSEN & WIGAND 1998). Likewise solubilization of phosphorus and its absorption by the plant may affect the internal charge balance of the plant (HEDLEY et al. 1982) causing excretion of HCO₃⁻ or organic ion anions (MCLAUGHLIN & JAMES 1991) which could raise solution pH. To my knowledge,

evidence on the occurrence of P-solubilizing bacteria and their interaction with plaque in this unique extreme habitat has not been previously reported. It seems that the *Juncus* plant through the bacterial metabolites is able to increase the bioavailability of phosphorus with further implication on pH buffering capacity.

The specific micro-space beneath the iron plaque may foster a favorable zone for rhizobacteria establishment on root surfaces, nutrient uptake (e.g. phosphorus), and inorganic carbon source for plant metabolism. This processes that may could be not only important in carbon and phosphorus cycling in man made-ecosystems but also in pH buffering capacity inside the iron plaque. It is suggested that *Juncus bulbosus* growth in acid mine sediments is not a situation of directly living in and tolerating acidic milieu, rather the plant is capable of forming a favorable growth environment by achieving an alkaline micro-medium within an acidic milieu. The specific nature of these interactions may help to explain why *Juncus bulbosus* is a primary plant colonizer in acid lignite mining lakes in spite of extreme and unfavorable growth conditions.

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